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BANK OF CHONGQING CO., LTD.*
重慶銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1963)

(Stock Code of Preference Shares: 4616)

**APPROVAL BY CHONGQING CBIRC OF
ISSUANCE OF TIER 2 CAPITAL BONDS**

Reference is made to (i) the notice of the 2018 annual general meeting (the “**2018 AGM**”) dated April 9, 2019, (ii) the circular of the 2018 AGM dated April 30, 2019, (iii) the announcement dated May 24, 2019 in relation to the poll results of the 2018 AGM, domestic shareholders’ class meeting and H shareholders’ class meeting, (iv) the notice of the 2019 annual general meeting (the “**2019 AGM**”) dated March 27, 2020, (v) the circular of the 2019 AGM dated April 20, 2020, (vi) the supplemental notice of the 2019 AGM dated April 27, 2020, and (vii) the announcement dated May 13, 2020 in relation to the poll results of the 2019 AGM, domestic shareholders’ class meeting and H shareholders’ class meeting of the Bank of Chongqing Co., Ltd.* (the “**Bank**”). Unless otherwise defined in this announcement, terms used herein shall have the same meanings as defined in the abovementioned announcements and circulars.

Pursuant to the “Bank of Chongqing Co., Ltd. Plan on Delegation of Authorizations By the Shareholders’ General Meeting to the Board of Directors” passed at the 2018 AGM and as amended at the 2019 AGM, the shareholders’ general meeting of the Bank authorizes the board of directors to approve matters in relation to issuance of financial bonds (including ordinary financial bonds, special financial bonds and tier 2 capital bonds), provided that the balance of bonds in issue does not exceed 10% of the latest audited total assets of the Bank.

Recently, the Bank received the “Chongqing CBIRC’s Approval of the Issuance of Tier 2 Capital Bonds by the Bank of Chongqing Co., Ltd.” (Yu Yin Bao Jian Fu [2022] No. 17), approving the Bank’s issuance of tier 2 capital bonds of no more than RMB5.0 billion (inclusive of RMB5.0 billion), which will be counted towards the Bank’s tier 2 capital in accordance with relevant laws and regulations.

The abovementioned issuance is subject to approval by the People's Bank of China. The Bank will proactively advance matters relevant to the abovementioned issuance and timely comply with disclosure obligations.

For and on behalf the Board
Bank of Chongqing Co., Ltd.*
LIN Jun
Chairman

Chongqing, the PRC, January 27, 2022

As at the date of this announcement, the executive directors of the Bank are Ms. LIN Jun, Mr. RAN Hailing, Mr. LIU Jianhua and Mr. WONG Wah Sing; the non-executive directors of the Bank are Mr. WONG Hon Hing, Mr. YANG Yusong, Mr. WU Heng and Ms. ZHONG Xian; and the independent non-executive directors of the Bank are Dr. LIU Xing, Mr. WANG Rong, Dr. ZOU Hong, Dr. FUNG Don Hau and Mr. YUAN Xiaobin.

* *The Bank holds a financial licence number B0206H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000202869177Y. The Bank is not an authorised institution within the meaning of Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*